

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2002
Capital Stock
Exhibit A, Page 1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 9/30/2002</u>
Common Stock	100,000,000	No Par	-	-	\$ 48,646,766
				<u>Value Outstanding</u>	
Outstanding	<u>41,675,932</u>	<u>Stated Value</u> \$ 0.005		<u>\$ 208,380</u>	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 1998	\$ 31,834,000
September 30, 1999	\$ 33,881,976
September 30, 2000	\$ 35,994,574
September 30, 2001	\$ 44,111,974
September 30, 2002	\$ 48,646,766

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ATMOS ENERGY CORPORATION
Statement of Financial Condition as of September 30, 2002
Long-Term Debt
Exhibit A, Page 2
(In thousands)

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended 9/30/2002
Unsecured 7.95% Sr. Notes payable in annual installments of \$1,000	08/31/92	08/31/06	10,000	4,000	429
Unsecured 9.57% Sr. Notes payable in annual installments of \$2,000	09/30/91	09/30/06	20,000	8,000	968
Unsecured 9.76% Sr. Notes payable in annual installments of \$3,000	10/11/89	12/30/04	30,000	9,000	965
Unsecured 11.2% Sr. Notes payable in annual installments of \$2,000	12/23/87	12/30/02	20,000	2,000	287
Unsecured 10% Notes due December 31, 2011	12/31/91	12/31/11	2,303	2,303	230
Unsecured 7.375% Senior Notes	05/15/01	05/15/11	350,000	350,000	26,315
Unsecured 8.07% Sr. Notes payable in annual installments of \$4,000,000 beginning 2002	11/14/94	10/31/06	20,000	20,000	1,623
Unsecured 8.26% Sr. Notes payable in annual installments of \$1,818,182 beginning 2004	11/14/94	10/31/14	20,000	20,000	1,667
Mortgage Bonds:					
Series J, 9.4%, due May 1, 2021	04/01/91	05/01/21	17,000	17,000	1,621
Series N, 8.69%, due 2002	03/01/87	03/01/02	20,000	-	-
Series P, 10.43%, due 2017	10/01/87	11/01/17	25,000	16,250	1,729
Series Q, 9.75%, due 2020	04/01/90	04/30/20	20,000	18,000	1,858
Series R, 11.32%, due 2004	12/01/89	05/10/04	15,000	4,300	685
Series T, 9.32%, due 2021	06/01/91	06/01/21	18,000	18,000	1,683
Series U, 8.77%, due 2022	05/01/92	05/01/22	20,000	20,000	1,769
Series V, 7.50%, due 2007	12/01/92	12/01/07	10,000	10,000	765
Series A, 1995-1, 6.67%, due 2025	12/15/95	12/15/25	10,000	10,000	679
Series A, 1995-2, 6.27%, due 2020	12/19/95	12/19/20	10,000	10,000	646
Series A, 1995-3, 6.20%, due 2000	12/19/95	12/19/00	2,000	-	-
Debentures 6.75%	07/15/98	7/15/2028	150,000	150,000	10,224
Total Long-Term Debt				688,853	
Current Portion				20,907	
Net Long-Term Debt				<u>\$ 667,946</u>	
Total interest					<u>54,153</u>

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Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	
Amarillo National Bank	\$ 13,100
Merrill Lynch	39,959
First Chicago	92,732
Total Notes Payable	<u>\$ 145,791</u>